

SQL Database Administration Tool Manual

The following steps are required to create a SQL database for the *AutoTraq* software and to create a **Global Administrator** account that will be able to perform the following tasks:

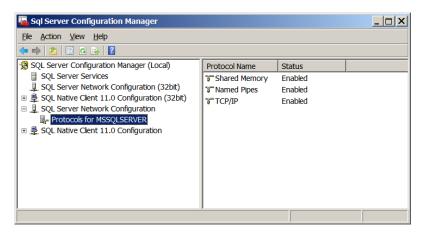
- Create one or more instances on above database corresponding to your independent individual locations.
- Assign for each instance a local administrator that will have full privileges to his instance.
- Import existing data from older data sources.
- Editing local administrator for each instance when personnel changes are made.

Configure Your SQL
Testing Connectivity
Global Administrator
Creating a New Database
Initialize the Database
Manage Instances
Import Data from Old
Databases
Add Distributor Codes
Upgrade a Database

Note that the database needs to reside on one of the following server types:

- SQL Server 2008, 2012, 2014 Standard or Enterprise
- SQL Express 2008, 2012, 2014 (Express version not recommended with more than 50 clients)

Step 1: Configure Your SQL Server

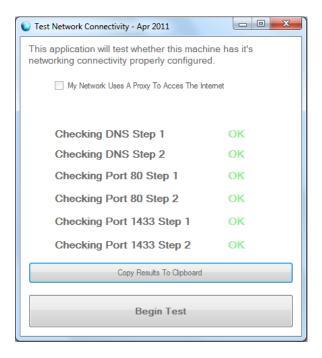


On your SQL Server Configuration Manager, please verify that the following protocols are enabled:

- Shared Memory
- Named Pipes
- TCP/IP

If any of the above protocols are disabled, enable them and restart the server for changes to take effect.

Step 2: Testing Net Connectivity



Verify proper connectivity to *TriTeq* server using the **Network Tester** available for download at:

www.triteglock.com/downloads.html

If any of the steps fail, copy the results to clipboard, print and reconfigure your network/firewall to correct the issues.

You can revert to your desired settings after this process and client registrations are completed.

Step 3: Global Administrator

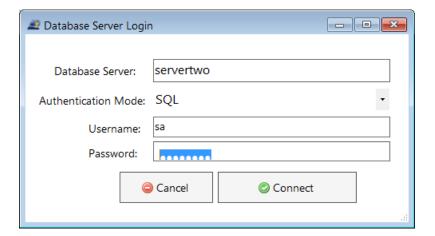
To download the latest client software documents, drivers and latest scripts for your SQL server, you will need a Global Administrator account. Contact TriTeq via email at techsupport@triteqlock.com to obtain a Global Administrator username and password.

Step 4: Install AutoTrag Admin Tool

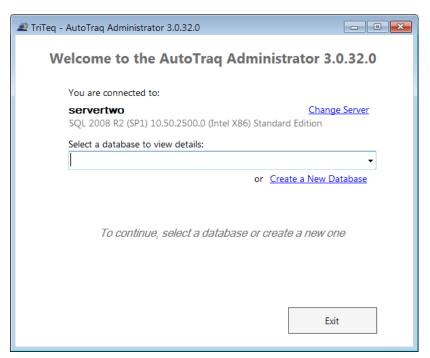
From the supplied media or, from TriTeq's website, download and run TTadmin.3.0.32.msi

Step 5: Creating a New Database

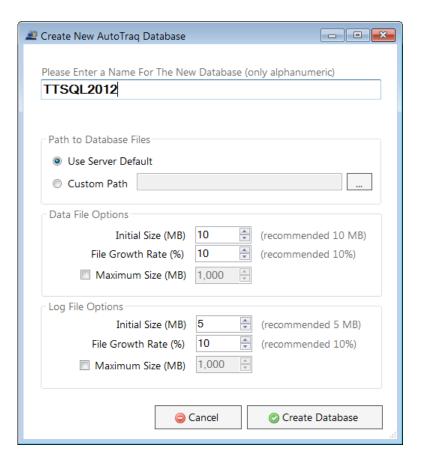
Run **AutoTraq Administration Tool 3.0** found in your **Program Files** folder in **TriTeq/AutoTraq v3/Tools.**



Select Authentication Mode SQL or Windows and enter your credentials. Click on 'Connect when ready.

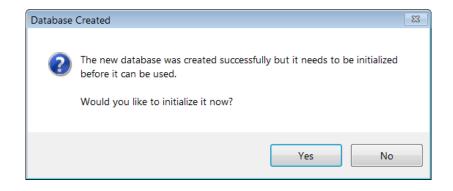


Unless you want to make changes to an existing TriTeq database, click on Create a New Database.



Enter a name for the new database and click on **Create Database**.

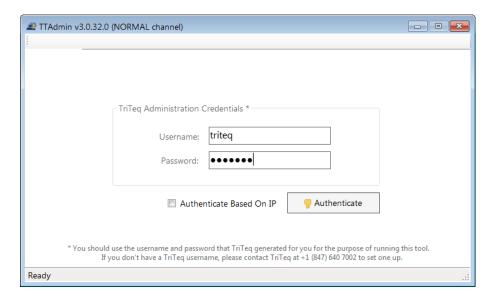
Step 6: Initialize the Database



To initialize your newly created database click **Yes**.

Administration Tool

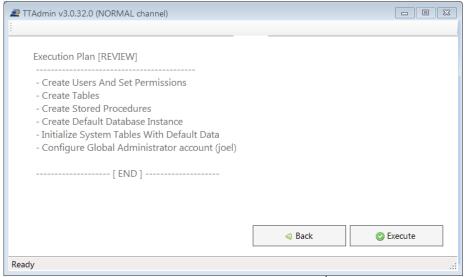
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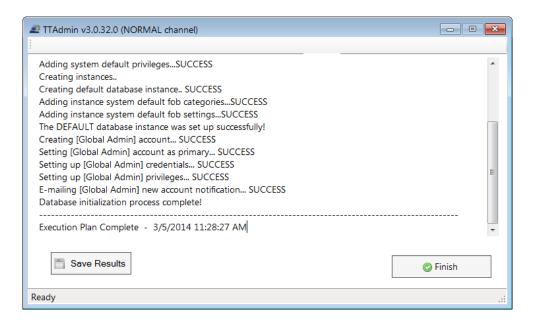
Enter the credentials provided by TriTeq Tech Support via email and click **Authenticate** button.



Provide the information needed to create a **New Global Administrator** and click on **Continue**.



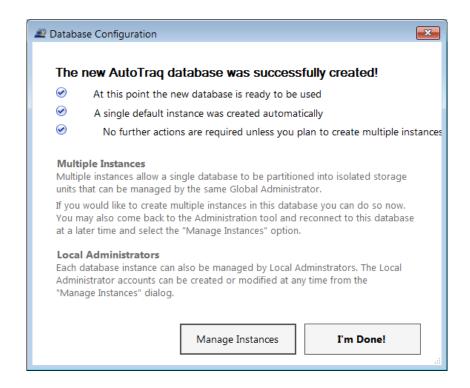
Continue the process and click on **Execute** or **Back** to make any changes.



If any of listed processes did not succeed save results and email to TriTeq for fast resolution.

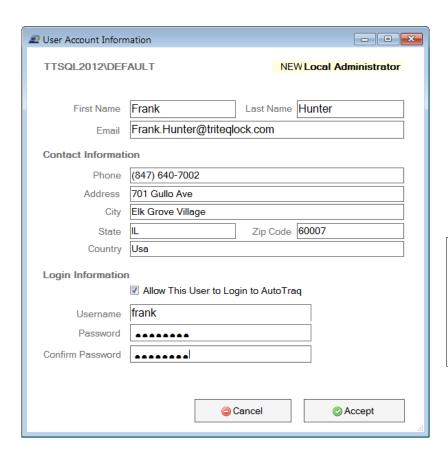
Otherwise click on Finish.

Step 7: Manage Instances



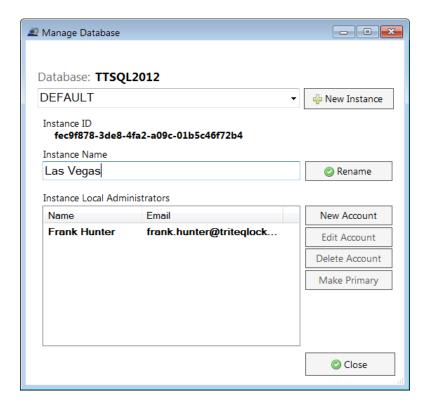
The AutoTraq database is capable of running multiple independent instances, duplicating using multiple databases.

To proceed, click **Manage Instances**.



Provide the information needed to create a **New Local Administrator** and click on **Accept**.

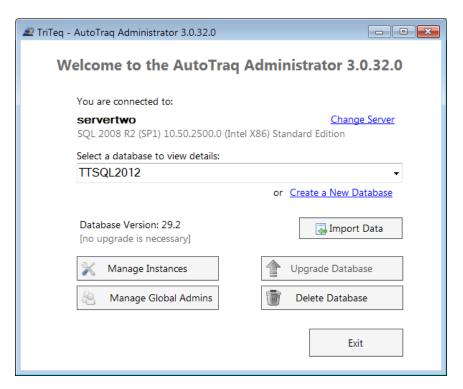
Note: When setting the password for a local administrator, this will be only a temporary password and the user will be prompted to change it the first time they log- in.



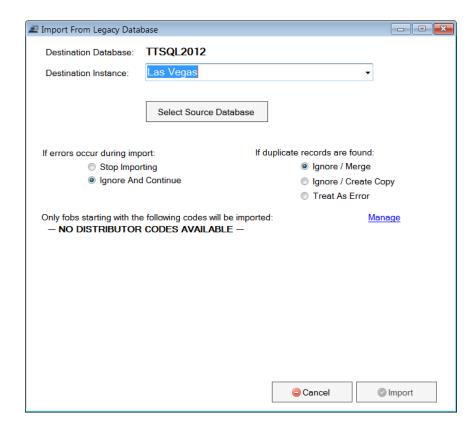
If needed, the new instance can be renamed.

Just enter the new name and click **Rename.**

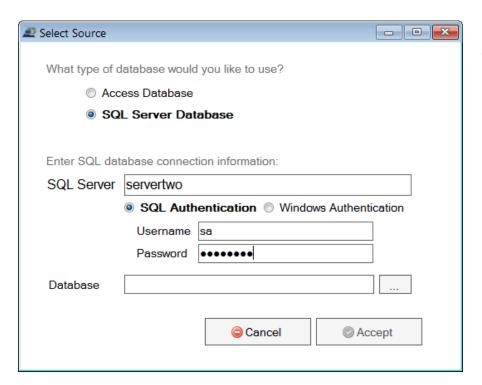
Step 8: Import Data from Old Databases



To import data from an existing database into the newly created database, click on the **Import Data** button.

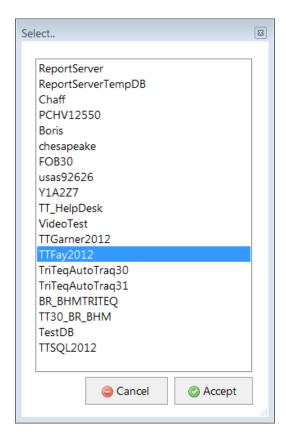


Select the **Destination Instance** and click on the **Select Source Database** button.

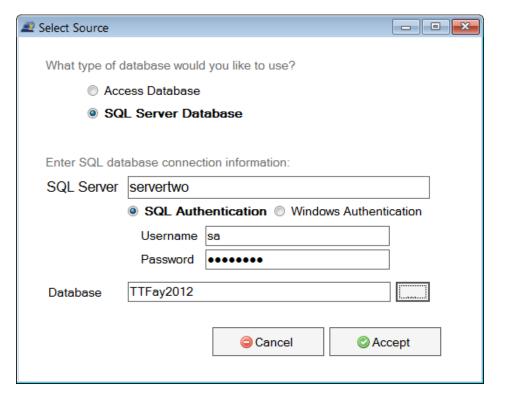


Enter your SQL server name and the valid username and password.

Next click on the **Database** select button.

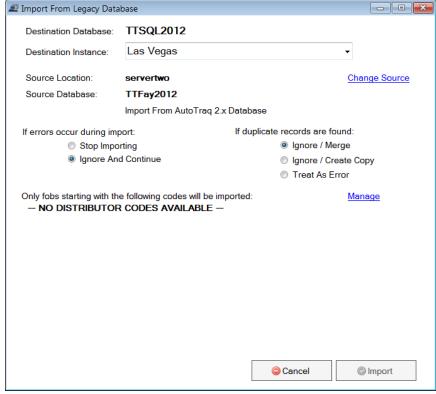


Select the database you want to import and click **Accept**.



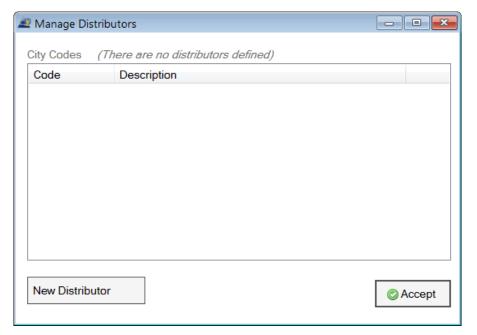
Once selected, click **Accept**.

Step 9: Add Distributor Codes

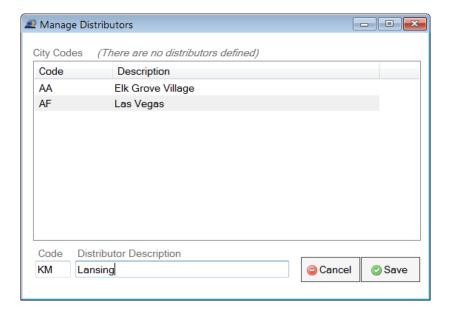


Before the import process can begin, the desired distributor codes from the old database must be manually entered.

Click Manage.

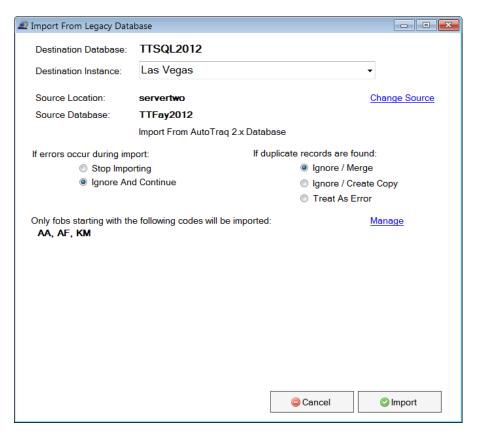


Under the **Manage Distributors** window add new codes by clicking on the **New Distributor** button.

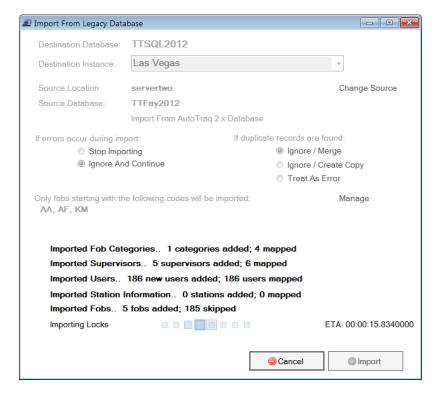


Add the two alpha characters for the distributor code and the description that you prefer.

When finished, click Save.

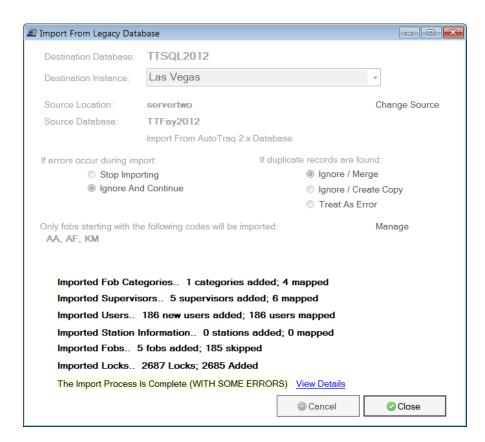


Verify that all the information is correct and click **Import** to start the data import process.



It may take several minutes for the software to process the data.

You can see the estimated time left on the right bottom part of the window.



If any errors occurred, click **View Details** to obtain more information.

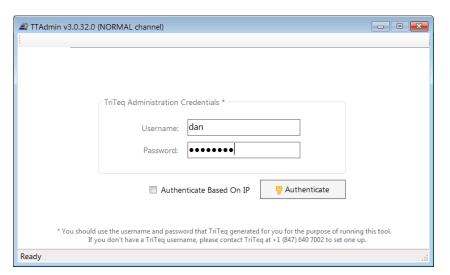
Click on the **Close** button to exit the window.

Step 10: Upgrade Scripts for a Database

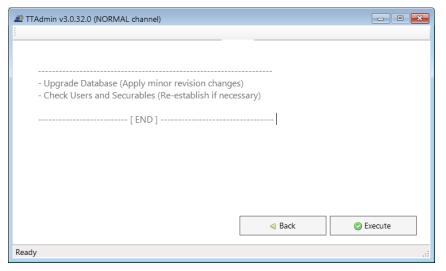


Use this feature only when TriTeq announces implementation of new features and/or corrections and the scripts require updates.

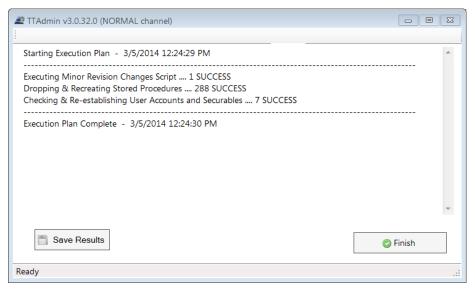
After selecting the database, click on **Upgrade Database**.



Enter your credentials.



Continue and Execute.



Save results only if any tasks do not end with success.